



2024 Risk Settlement Conference

London – 27 June

Birmingham – 02 July

[Register Here](#)

09:00	Registration and Coffee
09:25	Chairs welcome
09:30	Market Update We kick-off the day with the latest updates and views from the risk settlement market's governing body, current trends and innovative ideas evolving the market. This session sets the scene, sharing insights into what the future holds for schemes on their journey to settlement.
09:55	Key Findings from our 2024 Risk Settlement Survey This interactive session gives a sneak preview of the results from our market leading survey, collating the priorities and views from schemes of all sizes on their risk settlement journey. As key takeaways, we will turn the results into practical tips and actions to help your scheme standout to insurers.
10:15	Maximising the Member Experience The key priorities for pension schemes to transact with an insurer is to ensure the long-term security of member benefits and remove financial risk from sponsors accounts. However, there is now an increasing focus from many trustees and sponsors on the member experience, and the impacts that transacting with an insurer has on member options and support. During this session we share the latest improvements insurers are offering for member options and support post-transaction, as well as steps schemes can take ahead of approaching the market to enhance the experience for their members.
10:35	Insurer panel Our panel of insurers will discuss their views on the evolution of the risk settlement market and the importance of the member experience in their offering to pension schemes. This is also an opportunity for you to challenge the insurers with the burning questions relevant for your journey to settlement!
11:15	Refreshment Break
11:30	Investment A key aspect of any settlement journey is the readiness of assets to transact. In this session, we look at how phasing asset transitions to an insurer-ready portfolio can be optimised by careful planning. In particular, illiquid assets can often pose a barrier to transacting quickly, and with many schemes facing similar issues, the market continues to evolve in this space. Sharing innovative solutions and experiences across our recent transactions, we will bring to life the actions which can lead to the best outcomes for your scheme.
11:50	Beyond the price tag Price may be a key factor when choosing an insurer but increasingly, schemes have a longer list of criteria to ensure the transaction meets their unique objectives and provide the overall best outcome for all involved in the deal. Lifting the curtain on key differences between insurers, this session will provide insights into many of the non-price factors considered by schemes, such as ESG and cyber resilience of the insurers. Being armed with this information will ensure you can select a bulk annuity provider which continues the same standards as those currently set by your scheme.
12:10	Life after transaction The work does not stop once the ink has dried on the contract with your chosen insurer, with many new and interlinked workstreams needed to wind-up the scheme. During this quick-fire session, you will hear from Aon experts on a range of these topics to help you manage the journey to wind-up, including: Managing surplus; covering against residual risks; and member communications and experience.
12:35	Choose your journey During this interactive session, we put into practice the key takeaways from each of the previous sessions, tables will work as a team to navigate their way through the settlement journey – will you successfully transact and be set for wind-up?
13:10	Chairs closing comments
13:15	Lunch & Networking